

Table 31

SBIC Participating Security Redemption (Prepayment) Schedule
Through February 10, 2004 (unaudited and subject to revision and update)

Pool Series	CUSIP	Date Issued	Maturity	Coupon	# SBICs	# Part. Secs	Original Principal	Optional or Mandatory Redemption Amount	Forced Redemption Amount	Current Pool Size
PS 1995-10 A	831641BP9	02/22/95	02/01/05	8.200%	9	9	\$73,320,000	\$73,320,000	\$0	\$0
PS 1995-10 B	831641BR5	05/31/95	05/01/05	7.245%	12	12	\$44,450,000	\$44,450,000	\$0	\$0
PS 1995-10 C	831641BT1	08/30/95	08/01/05	7.350%	21	21	\$110,080,000	\$83,308,204	\$21,010,798	\$5,760,998
PS 1995-10 D	831641BV6	11/29/95	11/01/05	6.700%	7	7	\$24,800,000	\$21,716,767	\$0	\$3,083,233
PS 1996-10 A	831641BX2	02/28/96	02/01/06	6.670%	11	11	\$59,050,000	\$47,803,176	\$5,376,824	\$5,870,000
PS 1996-10 B	831641BZ7	05/22/96	05/01/06	7.440%	11	11	\$42,660,000	\$32,610,000	\$2,950,000	\$7,100,000
PS 1996-10 C	831641CB9	08/28/96	08/01/06	7.350%	30	30	\$159,790,000	\$80,416,044	\$39,099,077	\$40,274,879
PS 1996-10 D	831641CD5	11/26/96	11/01/06	6.900%	5	5	\$20,900,000	\$10,561,401	\$8,250,592	\$2,088,007
PS 1997-10 A	831641CF0	02/26/97	02/01/07	7.080%	7	7	\$33,000,000	\$26,659,099	\$1,000,000	\$5,340,000
PS 1997-10 B	831641CH6	05/28/97	05/01/07	7.310%	15	16	\$76,860,000	\$39,462,553	\$28,797,447	\$8,600,000
PS 1997-10 C	831641CK9	08/27/97	08/01/07	6.850%	16	16	\$83,450,000	\$27,222,904	\$17,226,921	\$39,000,175
PS 1997-10 D	831641CM5	11/25/97	11/01/07	6.510%	13	13	\$48,460,000	\$34,891,371	\$9,868,629	\$3,700,000
PS 1998-10 A	831641CP8	02/25/98	02/01/08	6.120%	20	20	\$93,490,000	\$43,347,763	\$18,102,237	\$32,040,000
PS 1998-10 B	831641CR4	08/26/98	08/01/08	6.250%	24	24	\$80,970,000	\$35,157,133	\$24,950,000	\$20,862,867
PS 1999-10 A	831641CV5	02/24/99	02/01/09	6.100%	38	38	\$191,575,000	\$74,998,492	\$47,713,155	\$68,863,353
PS 1999-10 B	831641CX1	08/25/99	08/01/09	7.540%	52	52	\$268,970,000	\$72,991,240	\$89,998,331	\$105,980,429
PS 2000-10 A	831641CZ6	02/23/00	02/01/10	8.017%	66	66	\$455,325,000	\$96,565,397	\$180,834,927	\$177,924,676
PS 2000-10 B	831641DB8	08/30/00	08/01/10	7.449%	75	75	\$516,100,000	\$33,046,258	\$188,464,885	\$294,588,857
PS 2001-10 A	831641DD4	02/21/01	02/01/11	6.640%	85	85	\$430,450,000	\$25,679,767	\$83,175,000	\$321,595,233
PS 2001-10 B	831641DF9	08/29/01	08/01/11	6.344%	94	94	\$522,205,000	\$26,015,660	\$68,675,000	\$427,514,340
PS 2002-10 A	831641DH5	02/27/02	02/01/12	6.030%	96	96	\$420,490,000	\$21,118,324	\$19,050,000	\$380,321,676
PS 2002-10 B	831641DK8	08/28/02	08/01/12	5.199%	93	93	\$392,995,000	\$565,000	\$17,650,000	\$374,780,000
PS 2003-10 A	831641DM4	02/26/03	02/01/13	4.524%	101	101	\$423,150,000	\$0	\$12,140,000	\$411,000,000
PS 2003-10 B	831641DQ5	08/27/03	08/01/13	5.136%	113	113	\$450,420,000	\$0	\$1,500,000	\$448,920,000
Pool Count	24				1,014	1,015	\$5,022,960,000	\$951,906,553	\$885,833,823	\$3,185,219,624